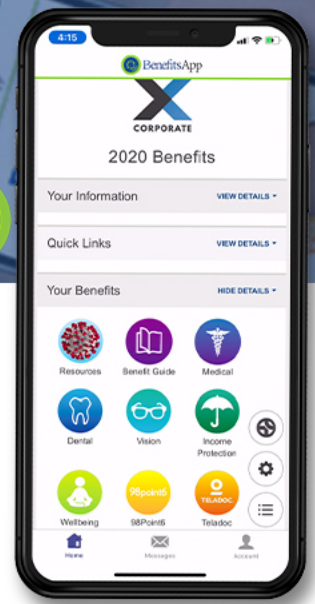


# BenefitsApp Setup Checklist



Use this checklist to consider the information you want to feature in your BenefitsApp...

## Benefits Information Sections

### Benefits

- Welcome - PDF
- Full Benefit Guide - PDF
- Open Enrollment
  - Enrollment Process - PDF
  - Eligibility - PDF
  - Enroll Online - Link to Web

### Medical

- Medical Overview - PDF
- Medical Summary - PDF
- Find a Doctor - Link to Web
- Prescription Information
- Supplemental Information

### Dental

- Dental Plan Overview - PDF
- Find a Dentist - Link to Web

### Vision

- Vision Plan Overview - PDF
- Contact Vision Provider - Link to Web

### Income Protection

- Life and AD&D - PDF
- Disability - PDF
- HSA - PDF
- Retirement - PDF
- FSA - PDF

### Wellness

- Health & Wellness Info
- Health & Wellness Coach
- Click to call Health Coach

## QuickLinks Section

### Contact Plan Admin

Please supply full name, email, and phone number for contact.

### Benefits Contacts

This is a list of all contacts found throughout the benefit guide and any other contact you would like to give quick access to.

### My ID Cards

Employees can upload digital versions of their ID cards for quick access.

### National Day Calendar

Calendar included in every app that includes nationally celebrated days.

## Incorporate our Partners

If you are interested in incorporating any of our partners into your app please check the

- Touchcare
- COVID-19 Survey
- Hello Sign

Work with your engagement manager to see which features will benefit your company, and customize your BenefitsApp to be exactly what you need.